

Market News

Shares of automakers and auto component makers strongly continued to decline on April 4, pulling the Nifty Auto index down nearly 3 percent as the 25% reciprocal tariff on imported automobiles by US President Trump continued to rattle global trade prospects.

A report by Tata Mutual Fund said India exports nearly \$6.8 billion worth of automobiles and auto components to US, and the tariff announcement is likely to impact the price competitiveness of ancillary companies too.

US equity markets experienced the steepest declines among global indices on April 3, after President Donald Trump announced sweeping new tariffs. The move sparked concerns over rising inflation, slowing economic growth, and a potential escalation of global trade tensions.

The S&P 500 shed around \$2.4 trillion in market value—its sharpest single-day drop since March 2020—while the Nasdaq Composite plunged 5.97%, marking its largest decline since the same period. The Dow Jones Industrial Average and the S&P

500 also recorded their worst performances since June 2020.

In a research note, IFA Global stated, "There is extreme uncertainty and panic following the announcement of reciprocal tariff rates." The firm added that recession risks have risen sharply, with risk assets under intense pressure. Several countries have responded with retaliatory measures. French President Emmanuel Macron urged companies to pause investments in the US., while Canada imposed a 25% retaliatory tariff on American-made vehicles.

It ain't over till it ain't over. US President Donald Trump said his administration is looking at possible tariffs on pharmaceuticals. "The pharma is going to be starting to come in at, I think, a level that you haven't really seen before," President Trump said speaking to reporters aboard Air Force One.

Following this update, at 11.15 am, pharmaceutical stocks crashed, with the Nifty Pharma index emerging as the top sectoral loser.

Results & Corporate Action

Upcoming Results:-

10-Apr-25	TCS
15-Apr-25	ICICIGI
15-Apr-25	ICICIPRULI
16-Apr-25	WIPRO
16-Apr-25	ANGELONE
17-Apr-25	HDFCLIFE
17-Apr-25	INFY
17-Apr-25	HDFCAMC
19-Apr-25	ICICIBANK

Company Name	Purpose	Value/Ratio (Existing:New)	Announcement Date	Ex Date
Siemens Ltd	Merger-Demergers	1:1	14 May 2024	07 Apr 2025
Pervasive Commodities Ltd	Split	1:10	06 Feb 2025	07 Apr 2025

Nifty Fut in Last Week:-

As we saw the Price Movement in Nifty fut in last week that In Upside is 23668.00 and in Downside 22920.05.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

Nifty Fut in Upcoming Week:-

Nifty down side 22400 is strong support if close below this level then we can see 22000-21700 level possibility.

Bank Nifty fut in Upcoming week:-

Bank Nifty down side 49800 is strong support if hold this level then we can see up side 52000 level possibility.

Recommendation for next week

Serial No.	Stock Name Cash segment	Above /Below/Add HOLD	CMP as on 05.04.2025	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	UDAICEM(BUY)	HOLD 26.50	26.50		24		30
2	BYKE(BUY)	CMP 75	75		68		83
3	APOLLOHOSP(BUY)	HOLD 6570	6570		6430		6890

Commodity Market

NATURAL GAS CMP (329):- Upside 364 is resistance and downside 320 is support, if close above 364 then next level 400 possibility.



CRUDEOIL CMP (5331):- Sell on rise around 5700-5750 with SL 5850 down side target 5000-4800 possibility.



SILVER CMP (87431):- Buy in deep around 86500 with SL 82300 upside target 92000 possibility.



GOLD CMP (88130):- Upside 90700 strong resistance downside 86550 strong support.



GOLDEN opportunity with GOLDTEN Future contract... ✨

Dear Sir/Madam,

Launch of MCX GOLD TEN Futures :

MCX will be launching New GOLDTEN futures contract from 1st April , 2025 (Tuesday) ...

Segment : FUTCOM

Symbol : GOLDTEN

Trading Unit (Lot Size) : 10 Grams

Quotation : Rs Per 10 Grams

Purity: 999

Tick Size : 1 Rupee.

Profit / Loss Per 1 Rupee : Rs. 1

Profit/ Loss per one tick : Rs. 1

Contract value : ~₹90,000 (Approx.) (90000×1)

Margin amount Approx 7% : ~₹ 6,000 approx. $(90,000 \times 0.7)$ Only.

Trading Timings : 9:00 am to 11.30 /11.55 pm.

Expiry: Last day of the month. Monthly future .

Price Quote (Basis centre) : Ahmedabad , Gujarat

Additional delivery centres: Mumbai and New Delhi.

Delivery logic: Compulsory delivery

Delivery period: Staggered during the last 5 days only

Making charges: 300.

We request you to participate in GOLDTEN Futures Contract from Day 1...

Kindly inform all your team members, branches, AP (business partners), dealers, RMs, Sales Team and All clients SPECIALLY Gold physical market participants GOLD FUTURES AND OPTIONS TRADERS...& Also download Contract Master File before Market open.

Kind Regards,

Market-Hub.

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